EXHIBIT 70

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 2 of 128 PageID #: 23665

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1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Jeffrey Boyle jeboyle@cscinfo.com

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 3 of 128 PageID #: 23666

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 4 of 128 PageID #: 23667

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 5 of 128 PageID #: 23668

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 6 of 128 PageID #: 23669

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 7 of 128 PageID #: 23670

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 8 of 128 PageID #: 23671

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 9 of 128 PageID #: 23672

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: February 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 10 of 128 PageID #: 23673

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 11 of 128 PageID #: 23674

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request For: UCC Debtor Search

Result: Records found
Thru Date: January 24, 2014

No. of findings: 6

Original UCC Filings: 2
Amendments: 2
Continuations: 1
Assignments: 1
Releases: 0
Corrections: 0
Terminations: 0

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 12 of 128 PageID #: 23675

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 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Debtor Search

Result: Records found

File Type:OriginalFile Number:60840082File Date:03/10/2006

Current Secured Party of Record: DANSKE BANK, A/S LONDON BRANCH

File Type:AmendmentFile Number:61159771File Date:04/06/2006Original File Number:60840082

File Type: Assignment
File Number: 90781531
File Date: 03/11/2009
Original File Number: 60840082

File Type:AmendmentFile Number:90926698File Date:03/24/2009Original File Number:60840082

File Type:ContinuationFile Number:04346429File Date:12/09/2010Original File Number:60840082

 File Type:
 Original

 File Number:
 32133552

 File Date:
 06/05/2013

Current Secured Party of Record: DANSKE BANK A/S, LONDON BRANCH

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The First State

CERTIFICATE

SEARCHED FEBRUARY 5, 2014, AT 9:14 A.M. FOR DEBTOR "DIAMANTE CABO SAN LUCAS, LLC"

1 OF 60840082 2 FINANCING STATEMENT EXPIRATION DATE: MARCH 10, 2016 DEBTOR: DIAMANTE CABO SAN LUCAS LLC 2 DOGWOOD DRIVE ADDED 03-10-06 DANBURY CT06811 REMOVED 03-24-09 DEBTOR: DIAMANTE CABO SAN LUCAS, LLC ADDED 03-24-09 2 DOGWOOD DRIVE 06811 DANBURY CTSECURED: LEHMAN BROTHERS HOLDINGS INC. 399 PARK AVENUE ADDED 03-10-06 NEW YORK NY 10022 REMOVED 03-11-09 SECURED: DANSKE BANK, A/S LONDON BRANCH ADDED 03-11-09 LONDON BRANCH, 75 KING WILLIAM STREET EC4N 7DT LONDON, ENGLAND HISTORY FILING60840082 FILED 03-10-06 AT 6:14 P.M. FINANCING STATEMENT FILED 04-06-06 61159771 AT2:56 P.M. AMENDMENT FILED 03-11-09 90781531 AT6:41 P.M. ASSIGNMENT FILED 03-24-09 90926698 AT 12:08 P.M. AMENDMENT 04346429 FILED 12-09-10 AT 3:10 P.M. CONTINUATION 2 OF FINANCING STATEMENT 32133552 EXPIRATION DATE: JUNE 5, 2018 DEBTOR: DIAMANTE CABO SAN LUCAS, LLC 131 DEER HILL AVENUE, SUITE B ADDED 06-05-13 DANBURY CT 06811 SECURED: DANSKE BANK A/S, LONDON BRANCH 75 KING WILLIAM STREET ADDED 06-05-13 EC4N 7DT LONDON ENGLAND FILING HISTORY FINANCING STATEMENT 32133552 FILED 06-05-13 AT 12:43 P.M. FILINGOFHISTORY E N D

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE

20140464362UCXL

140133807 DATE: 02-05-14

DANSKE_0016138 CONFIDENTIAL

Jeffrey W. Bullock, Secretary of State AUTHENTICATION: 1111152

PAGE

1



PAGE 2

The First State

ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF JANUARY 24, 2014 AT 11:59 P.M.

20140464362UCXL

140133807

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 1111152

DATE: 02-05-14

A NAME & PI Jay Sch	TRUCTIONS (In HONE OF CONTA WATTZ CHOWLEDGMEN	TATEMENT Int and back) CAREFULLY ACT AT FILER (optional) 212-592-140 TTO: (Name and Address)	0			U.C.C. FILED 06: INITIAL FIL MENDMENT	DEPARIMENT OF STA FILING SECTION 14 PM 03/10/2000 JING NUM: 6084000 NUMBER: 0000000 7: 060238661
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DILLOW INSTRUCTIONS (front and back) CAREFULLY U.C.C. FILING SECTION FILED 02:55 PM 04/06/200 INITIAL FILING NUM: 608400 AMENIMENT NUM. 608400 AMENIMENT	A. NAME & PHONE OF CONTACT AT FILER (optional) 8. SEND ACKNOWLEDGMENT TO: (Name and Address) 7. THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 8. SEND ACKNOWLEDGMENT TO: (Name and Address) 7. THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 8. INTINA, FINANCING STATEMENT FILE # 608-840/82 8. DESTRUCTION OF THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. THE ABOVE SPACE IS FOR FILING OFFIC							
a INITIAL FINANCING STATEMENT PILE # 608-410(82 dated 3/10/2006 (08-410(82 dated 3/10/2006 (19-410) TERMINATION: Effectiveness of the Financing Statement identified above as terminated with respect to security interest(s) of the Secured Party authorizing this Continued for the additional period provided by applicable law CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continued for the additional period provided by applicable law ASSIGNMENT guilt or pactial: Give name of assignee in firm 7s or 7s and additional representations of the additional period provided by applicable law AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes Associated, one of the following three boxes and provided approval arrivance of additional provided interests or for the secured Party of record. Check only one of these two boxes Associated, one of the following three boxes and provided approval arrivance of additional formation of the following three boxes and provided provided instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE NAME TO SAME FIRST NAME FIRST NAME ANDOLE NAME SUFFIX ADDIT INFORMATION To INFORMATION To INFORMATION To ORGANIZATION AND CHANGE NAME ANDOLE NAME SUFFIX ADDIT INFORMATION To ORGANIZATION AND CHANGE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME ANDOLE NAME ANDOLE	a INITIAL FINANCING STATEMENT PILE # 608-410(82 dated 3/10/2006 (08-410(82 dated 3/10/2006 (19-410) TERMINATION: Effectiveness of the Financing Statement identified above as terminated with respect to security interest(s) of the Secured Party authorizing this Continued for the additional period provided by applicable law CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continued for the additional period provided by applicable law ASSIGNMENT guilt or pactial: Give name of assignee in firm 7s or 7s and additional representations of the additional period provided by applicable law AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes Associated, one of the following three boxes and provided approval arrivance of additional provided interests or for the secured Party of record. Check only one of these two boxes Associated, one of the following three boxes and provided approval arrivance of additional formation of the following three boxes and provided provided instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE name and/or additions. Please refer to the detailed instructions CHANGE NAME TO SAME FIRST NAME FIRST NAME ANDOLE NAME SUFFIX ADDIT INFORMATION To INFORMATION To INFORMATION To ORGANIZATION AND CHANGE NAME ANDOLE NAME SUFFIX ADDIT INFORMATION To ORGANIZATION AND CHANGE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME ANDOLE NAME SUFFIX ANDOLE NAME ANDOLE NAME ANDOLE NAME ANDOLE	OLLOW INSTRUCTION A. NAME & PHONE OF (IS (front and back) CAREFULLY CONTACT AT FILER (optional)	Y		FII INITI	V.C.C. FILI LED 02:56 PA L'AL FILING . L'MENT NUM	NG SECTION M 04/06/2006 NUM: 6084008 BER: 6115977
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FILING OFFICE COPY --- UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined):
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests. or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests:
- (iii) all right, title and interest of Pledgors in. to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing: and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas S. De R.L. De CV (the "Borrower"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Borrower to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor and KENNETH A. JOWDY, an individual, in favor of LEHMAN BROTHERS HOLDINGS INC.

LLOW INSTRUCTIONS	S STATEMENT AMENDMEN 5 (front and back) CAREFULLY ONTACT AT FILER [optional]	NT	DELAWARE DEPAR U.C.C. FILI FILED 06:41 P INITIAL FILING AMENDMENT	NG SECTION M 03/11/20
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DELAWARE DEPARTMENT OF STATE U.C.C. FILING SECTION FILED 12:08 PM 03/24/2009 INITIAL FILING # 6084008 2 98

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LOW INSTRUCTIONS (from and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] SEND ACKNOWLEDGMENT TO: (Name and Address) Mitchell Kolkin, Esquire			
LOW INSTRUCTIONS (from and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] SEND ACKNOWLEDGMENT TO: (Name and Address) Mitchell Kolkin, Esquire			
LOW INSTRUCTIONS (from and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] SEND ACKNOWLEDGMENT TO: (Name and Address) Mitchell Kolkin, Esquire			
NAME & PHONE OF CONTACT AT FILER [optional] SEND ACKNOWLEDGMENT TO: (Name and Address) Mitchell Kolkin, Esquire			
Mitchell Kolkin, Esquire			
Mitchell Kolkin, Esquire			
	18		
	1		
Venable LLP 750 East Pratt Street			
Suite 900			
Baltimore, Maryland 21202			
	THE ABOVE	SPACE IS FOR FILING OFFICE U	SEONLY
NITIAL FINANCING STATEMENT FILE #	ngaasabbapooqoooooooooooooooooooooooooooooooo	1b. This FINANCING STATEME to be filed [for record] (or re	NT AMENDMENT is corded) in the
0840082 FILED on 3/10/2006	quonnonomia il martino de la companio del companio de la companio de la companio del companio de la companio del la companio del la companio de la companio del la com	REAL ESTATE RECORDS	***************************************
TERMINATION: Effectiveness of the Financing Statement identified above is to CONTINUATION: Effectiveness of the Financing Statement identified above	erminated with respect to security interest(s) of the Se	cured Party authorizing this Continuation	Statement is
continued for the additional period provided by applicable law.	200000000000000000000000000000000000000	NAME OF THE OWNER	
ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and add	dress of assignee in item 7c; and also give na	me of assignor in item 9.	Philipperprint the state of the
AMENDMENT (PARTY INFORMATION): This Amendment affects / Debts	or or Secured Party of record. Check o	mly gae of these two boxes.	
Neg check <u>one</u> of the following three boxes <u>and</u> provide appropriate information in iter CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a garty	DELETE name: Give record name to be deleted in item 6a or 6b.	ADD name: Complete item 7a of also complete item 7a of also complete items 7e-7g (if ap	or7b, and also item 7c: plicable).
✓ in regards to changing the nameraddress of a garty CURRENT RECORD INFORMATION:	00000000000000000000000000000000000000	### ##################################	
8a. ORGANIZATION'S NAME			
Diamante Cabo San Lucas LLC	FIRST NAME	MIDDLE NAME	SUFFIX
is married to the same	200000000000000000000000000000000000000		
CHANGED (NEW) OR ADDED INFORMATION:	HEREORE & TO THE	Anna Marian Mari	alar ar ar manifestatarisha san Ambanasa arana ina sanasa arana
72 ORGANIZATION'S NAME		_	
Diamante Cabo San Lucas, LLC	FIRST NAME	MIDDLE NAME	SUFFIX
	AND THE PROPERTY OF THE PROPER	STATE POSTAL CODE	COUNTRY
_	l	CT 06811	USA
Dogwood Drive SEE INSTRUCTIONS ADD'L INFO RE 78. TYPE OF ORGANIZATION	71. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, If	
IOPGANIZATION	Delaware	4104689	NONE
MAILING ADDRESS Dogwood Drive SEE INSTRUCTIONS ADD'L INFO RE 78. TYPE OF ORGANIZATION ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral	Delaware	CT 06811 79. ORGANIZATIONAL ID #. IF 4104689	USA

FILING OFFICE COPY --- UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

ICC FINANCING STATEMENT AMENDMENT OF THE PROPERTY OF THE PROPE	nent 858-5 File	ed 06/20/20	Page	21 of 128 Pa	geID #:
A. NAME & PHONE OF CONTACT AT FILER [optional]	23684 8008335778	DELAWA U. G	ARE DE	PARTMENT OF ILING SECTIO	STATE ON
3, SEND ACKNOWLEDGMENT TO: (Name and Address)	000000770			0 PM 12/09/2 NG # 6084008	
		AMENDMI	ENT	# 2010 43 101168999	
UCC DIRECT SERVICES	•		SKV:	101168999	
2727 ALLEN PARKWAY					
SUITE 1000					
HOUSTON TX 77019	_				
. INITIAL FINANCING STATEMENT FILE #				s FINANCING STATEME	
6084008 2				e filed [for record] (or rec AL ESTATE RECORDS.	corded) in the
TERMINATION: Effectiveness of the Financing Statement identified above	e is terminated with respect to	security interest(s) of the	Secured Pa	rty authorizing this Termin	ation Statement.
# CONTINUATION: Effectiveness of the Financing Statement identified a continued for the additional period provided by applicable law.	above with respect to security	interest(s) of the Secure	d Party auth	orizing this Continuation	Statement is
ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b at	nd address of assignee in item	7c; and also give name o	of assignor in	item 9.	
· · · · · · · · · · · · · · · · · · ·		r of record. Check only :	one of these	two boxes.	
Also check one of the following three boxes and provide appropriate information CHANGE name and/or address: Give current record name in item 6a or 6b; name (if name change) in item 7a or 7b and/or new address (if address char	also give new T DELETE	E name: Give record nar eleted in item 6a or 6b.	ne Al	DD name: Complete item m 7c; also complete item	7a or 7b, and also s 7d-7g (if applicab)
CURRENT RECORD INFORMATION:	ection chance and a management and the contract and contr				90000000000000000000000000000000000000
6a, ORGANIZATION'S NAME					
B 6b. INDIVIDUAL'S LAST NAME	FIDOTALASE		MIDDLE	NIABAE	Tourre
OD. INDIVIDUALS CAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME					
75. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF O	RGANIZATION			

AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral deleted.	ateral description, or describe	collateral assigned			
NAME of SECURED PARTY of RECORD AUTHORIZING THIS .	AMENDMENT				
DANSKE BANK A/S. LONDON BRANCH		***************************************	60086008688888888888888		100000000000000000000000000000000000000
OPTIONAL FILER REFERENCE DATA					
E-0-43952308					

A. NAME & PHONE OF CO B. SEND ACKNOWLEDGA Please Rei CT Lien So A Wolters	(front and back) CAREFULLY ONTACT AT FILER [optional] TENT TO: (Name and Address) Surn to Susan Jacoby Slutions Kluwer Company LaSalle Street, Suite 814		U FIL	WARE DEPARIME .C.C. FILING ED 12:43 PM C AL FILING # 2 SRV: 13073	SECTION 06/05/2013 2013 2133552
<u> </u>		THE ABOVE	SPACE IS FO	R FILING OFFICE US	EONLY
1a. ORGANIZATION'S NAI) - do not abbreviate or combine names			
OR 16 INDIVIDUAL'SLASTNA	San Lucas, LLC	FIRST NAME	MIDDLE	NAME	SUFFIX
1c. MAILING ADDRESS		QTY	STATE	POSTAL CODE	COUNTRY
131 Deer Hill Aven		Danbury	CT	06811	U.S.A.
1d. SEEINSTRUCTIONS	ADD'L INFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORG	ANIZATIONAL ID #, if any	pg
	DEBTOR LLC	Delaware	***************************************		√ NONE
2. ADDITIONAL DEBTOR	'S EXACT FULL LEGAL NAME - insert only <u>one o</u> ME	ebtor name (2a or 2b) - do not abbreviate or comb	oine names		
OR 2b. INDIVIDUAL'S LAST N	AME	FIRST NAME	MIDDLE	NAME	SUFFIX
28. INDIVIDUAL'S LAST N	AME				
OR 2b, INDIVIDUAL'S LAST N	AME	FIRST NAME	MIDDLE	POSTAL CODE	SUFFIX
26. INDIVIDUAL'S LAST N		CITY	STATE	POSTAL CODE	
28. INDIVIDUAL'S LAST N	ADD'L INFO RE 2e TYPE OF ORGANIZATION ORGANIZATION		STATE		COUNTRY
2c. MAILING ADDRESS 2d. SEEINSTRUCTIONS	ADD'L INFO RE 2e TYPE OF ORGANIZATION ORGANIZATION DEBTOR	CITY 21. JURISDICTION OF ORGANIZATION	STATE	POSTAL CODE	
2c. MAILING ADDRESS 2d. SEE INSTRUCTIONS 3. SECURED PARTY'S N 3a. ORGANIZATION'S NA	ADD'L INFO RE 20 TYPE OF ORGANIZATION ORGANIZATION DEBTOR 14 TYPE OF ORGANIZATION ORGANIZATI	CITY 21. JURISDICTION OF ORGANIZATION	STATE	POSTAL CODE	COUNTRY
2c. MAILING ADDRESS 2d. SEEINSTRUCTIONS 3. SECURED PARTY'S Na Danske Bank A	ADD'L INFO RE 20 TYPE OF ORGANIZATION ORGANIZATION DEBTOR 14ME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SAME) (S. London Branch	2f. JURISDICTION OF ORGANIZATION P)- insert only gigs secured party name (3a or 3b)	STATE	POSTAL CODE ANIZATIONAL ID #, if any	COUNTRY
2c. MAILING ADDRESS 2d. SEE INSTRUCTIONS 3. SECURED PARTY'S N 3a. ORGANIZATION'S NA	ADD'L INFO RE 20 TYPE OF ORGANIZATION ORGANIZATION DEBTOR 14ME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SAME) (S. London Branch	CITY 21. JURISDICTION OF ORGANIZATION	STATE	POSTAL CODE ANIZATIONAL ID #, if any	COUNTRY
2c. MAILING ADDRESS 2d. SEEINSTRUCTIONS 3. SECURED PARTY'S Na Danske Bank A	ADD'L INFO RE 20 TYPE OF ORGANIZATION ORGANIZATION DEBTOR 14ME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SAME) (S. London Branch	2f. JURISDICTION OF ORGANIZATION P)- insert only gigs secured party name (3a or 3b)	STATE	POSTAL CODE ANIZATIONAL ID #, if any	COUNTRY

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIG	NOR BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
This FINANCING STATEMENT is to be filed ESTATE RECORDS			to REQUEST SEARCH REPO TIONAL FEEL	ORT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA	and the state of t					

File with the Delaware Secretary of State; Debtor - Diamante Cabo San Lucas, LLC

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante Club, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated April 26, 2013, made by DIAMANTE CABO SAN LUCAS, LLC and KENNETH A. JOWDY, an individual, in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 24 of 128 PageID #: 23687

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CSC- New York Suite 210

1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-1

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CABO SAN LUCAS, LLC

Jurisdiction: DE - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Jeffrey Boyle jeboyle@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 25 of 128 PageID #: 23688

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 26 of 128 PageID #: 23689

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 27 of 128 PageID #: 23690

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 28 of 128 PageID #: 23691

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 29 of 128 PageID #: 23692

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 30 of 128 PageID #: 23693

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 31 of 128 PageID #: 23694

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 32 of 128 PageID #: 23695

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 33 of 128 PageID #: 23696

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request For: UCC Debtor Search

Result: Records found
Thru Date: January 24, 2014

No. of findings: 5

Original UCC Filings: 1
Amendments: 2
Continuations: 1
Assignments: 1
Releases: 0
Corrections: 0
Terminations: 0

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 34 of 128 PageID #: 23697

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Debtor Search

Result: Records found

File Type:OriginalFile Number:60839803File Date:03/10/2006

Current Secured Party of Record: DANSKE BANK, A/S LONDON BRANCH

File Type:AmendmentFile Number:61159508File Date:04/06/2006Original File Number:60839803

File Type: Assignment
File Number: 90781549
File Date: 03/11/2009
Original File Number: 60839803

File Type:AmendmentFile Number:90926912File Date:03/24/2009Original File Number:60839803

File Type:ContinuationFile Number:04346783File Date:12/09/2010Original File Number:60839803

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Jeffrey Boyle jeboyle@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.



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CERTIFICATE

SEARCHED FEBRUARY 5, 2014, AT 9:20 A.M. FOR DEBTOR "DIAMANTE PROPERTIES, LLC"

	1 FINANCING STATEMENT 60839803 EXPIRATION DATE: MARCH 10, 2016	
	DIAMANTE PROPERTIES, LLC	
2010 1. VIV.	C/O WILLIAM J. NAJAM, JR. ADDED 03-10-06	ĩ
	2 DOGWOOD DRIVE	
	DANBURY CT 06511 REMOVED 03-24-09)
DEBTOR:	DIAMANTE PROPERTIES, LLC	
	2 DOGWOOD DRIVE ADDED 03-24-09)
	DANBURY CT 06811	
SECURED:	LEHMAN BROTHERS HOLDINGS INC.	
	399 PARK AVENUE ADDED 03-10-06	ĩ
	NEW YORK NY 10022 REMOVED 03-11-09)
SECURED:	DANSKE BANK, A/S LONDON BRANCH	
	LONDON BRANCH, ADDED 03-11-09	3
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	LONDON, ENGLAND EC4N 7DT	
	FILING HISTORY	
60839803	FILED 03-10-06 AT 6:02 P.M. FINANCING STATEMENT	
	FILED 04-06-06 AT 2:47 P.M. AMENDMENT	
	FILED 03-11-09 AT 6:44 P.M. ASSIGNMENT	
	FILED 03-24-09 AT 12:08 P.M. AMENDMENT	
	FILED 12-09-10 AT 3:20 P.M. CONTINUATION	
	END OF FILING HISTORY	

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF JANUARY 24, 2014 AT 11:59 P.M.

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AUTHENTICATION: 1111155

DATE: 02-05-14

Jeffrey W. Bullock, Secretary of State

UCC FINANCING STATEMENT			DEPARTMENT OF STATE FILING SECTION
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National Corporate Research Ltd.			
523 West Sixth Street	!		
Suite 544			
Los Angeles, Ca 90014			
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FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined):
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in. to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral:
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts". "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas, LLC (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Company to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10. 2006. made by Debtor, KENNETH A. JOWDY, an individual, BAJA VENTURES 2006. LLC, CSL PROPERTIES 2006, LLC, and KAJ HOLDINGS, LLC in favor of LEHMAN BROTHERS HOLDINGS INC.

FINANCING STATEMENT AMENDMEN	T	DELAWARE DEPA U.C.C. FII	
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Mitchell Kolkin, Esquire			
Venable LLP 750 East Pratt Street			
Suite 900			
Baltimore, Maryland 21202	1		
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NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS adds collateral or adds the authorizing Delator, or if this is a Termination authority.	AMENDMENT (name of assignor, if this is an Asized by a Debtor, check here and enter name of	signment). If this is an Amendment authorize of DEBTOR authorizing this Amendment	d by a Debtor which
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DELAWARE DEPARTMENT OF STATE U.C.C. FILING SECTION FILED 12:08 PM 03/24/2009 INITIAL FILING # 6083980 3

CC FINANCING STATEMENT AMENDMENT DILOW INSTRUCTIONS (from and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER (optional) SEND ACKNOWLEDGMENT TO: (Name and Additives) Mitchell Kolkin, Esquire Venable LLP 75D East Pratt Street Suife 990 Baltimore, Maryland 21202 ITHE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INSTAL ENANCING STATEMENT FILE* 60839803 FILED DO 3/10/2006 ITERMINATION: Discovereas of the Financing Statement identified above is banneaded with respect to security interesting of the Security of Party authorizing The Security of Statement in the Continuous for the additional princip princip provided by appointed into the additional princip pr	400000000000000000000000000000000000000		AMENDMENT SRV	# 2009 09 : 090295615
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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INSTAL FINANCING STATEMENT FILE # (0839803 FILED on 3/10/2006 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. ASSIGNMENT (rull or partial): Give name of assignors in item 7s or 75 and address of assignors in item 8 and/or 7. AMENDMENT (PARTY INFORMATION): The additional period provided by applicable law. ASSIGNMENT (rull or partial): Give name of assignors in item 7s or 75 and address of assignors in item 8 and/or 7. AMENDMENT (PARTY INFORMATION): The additional period provided applicable law. ASSIGNMENT (rull or partial): Give name of assignors in item 7s or 75 and address of assignors in item 8 and/or 7. CHANGE name and/or address Passes refore the debtased instructions in items 8 and/or 7. CHANGE name and/or address Passes refore the debtased instructions in items 8 and/or 7. CHANGE name and/or address of againty. CURRENT RECORD INFORMATION: So, ORGANIZATION STAME Diamante Properties, LLC To INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX MIDDLE NAME MIDDLE NAME SUFFIX OWNITHY OF The GROUNDATION of ADDED INFORMATION To ORGANIZATION STAME DIAMANTATION STATE MIDDLE NAME MIDDLE NAME SUFFIX OWNITHING ADDRESS FIRST NAME MIDDLE NAME OUT OGS 11 USA ADD. INFORMATION of 18 BIV STATE POSTAL CODE COUNTRY OWNITH OF THE POSTAL CODE COUNTRY OWNITH OF THE POSTAL CODE COUNTRY To ORGANIZATION STAME DIAMANTATION STATE ADD IN INFORMATION To ORGANIZATION STAME DIAMANTATION STAME ORGANIZATION STAME DIAMANTATION STAME DIAMANTATION STAME DIAMANTATION STAME ADD. IN INFORMATION To ORGANIZATION STAME DIAMANTATION STAME ADD. IN INFORMATION STAME DIAMANTATION STAME DIAMANTATION STAME DIAMANTATION STAME DIAMANTATION STAME DIAMANTATION STAME OUT STATEMENT STAME STATEMENT STAME STATEMENT STATEMENT STAME		1		
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NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor whice adds collateral or adds the authorizing Debtor, or if this is a Tennination authorized by a Debtor, oheck here and enter name of DEBTOR authorizing this Amendment	DEBTOR LLC AMENDMENT (COLLATERAL CHANGE): check only on Describe collateral deleted or added, or give entire	Delaware ge box restated collateral description, or describe collateral [assigned.	thorized by a Debtor which
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ICC FINANCING STATEMENT AMENDMENT OLLOW INSTRUCTIONS (Front and back) CAREFULLY	nent 858-5 File	ed 06/20/20	Page -	41 of 128 Pa	geID #:
A. NAME & PHONE OF CONTACT AT FILER [optional]	23704 8008335778	DELAWA	RE DEI	PARTMENT OF ILING SECTION	STATE
3. SEND ACKNOWLEDGMENT TO: (Name and Address)	0000333770			0 PM 12/09/2 NG # 6083980	
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6083980 3				e filed [for record] (or rec AL ESTATE RECORDS.	corded) in the
TERMINATION: Effectiveness of the Financing Statement identified above	is terminated with respect to	security interest(s) of the	Secured Pa	ty authorizing this Termin	ation Statement.
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ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b an	d address of assignee in item	7c; and also give name o	f assignor in	item 9.	
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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 42 of 128 PageID #: 23705

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 43 of 128 PageID #: 23706

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 Matter#
 088508/00001
 Order#
 991947-2

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE PROPERTIES, LLC

Jurisdiction: DE - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 44 of 128 PageID #: 23707

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 45 of 128 PageID #: 23708

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 46 of 128 PageID #: 23709

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 47 of 128 PageID #: 23710

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 48 of 128 PageID #: 23711

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 49 of 128 PageID #: 23712

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 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Jeffrey Boyle jeboyle@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 50 of 128 PageID #: 23713

CORPORATION SERVICE COMPANY

www.cscglobal.com

CSC- New York Suite 210

1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 51 of 128 PageID #: 23714

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CSC- New York Suite 210

1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 52 of 128 PageID #: 23715

CORPORATION SERVICE COMPANY

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1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 53 of 128 PageID #: 23716

CORPORATION SERVICE COMPANY

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request For: UCC Debtor Search

Result: Records found
Thru Date: January 24, 2014

No. of findings: 5

Original UCC Filings: 1
Amendments: 2
Continuations: 1
Assignments: 1
Releases: 0
Corrections: 0
Terminations: 0

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 54 of 128 PageID #: 23717

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Debtor Search

Result: Records found

File Type:OriginalFile Number:60839977File Date:03/10/2006

Current Secured Party of Record: DANSKE BANK, A/S LONDON BRANCH

File Type:AmendmentFile Number:61159631File Date:04/06/2006Original File Number:60839977

File Type: Assignment
File Number: 90781614
File Date: 03/11/2009
Original File Number: 60839977

File Type:AmendmentFile Number:90927316File Date:03/24/2009Original File Number:60839977

File Type:ContinuationFile Number:04346858File Date:12/09/2010Original File Number:60839977

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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PAGE 1

The First State

CERTIFICATE

SEARCHED FEBRUARY 5, 2014, AT 9:21 A.M. FOR DEBTOR "KAJ HOLDINGS, LLC"

1 OF	1 FINANCING STATEMENT 60839977	
	EXPIRATION DATE: MARCH 10, 2016	
DEBTOR:	KAJ HOLDINGS, LLC	
		03-10-06
	74 INNISBROOK AVENUE	
	LAS VEGAS NV 89113 REMOVED	03-24-09
DEBTOR:	KAJ HOLDINGS, LLC	
	, , , , , , , , , , , , , , , , , , ,	03-24-09
	LAS VEGAS NV 89113	
SECURED:	LEHMAN BROTHERS HOLDINGS INC.	
	399 PARK AVENUE ADDED	03-10-06
	NEW YORK NY 10022 REMOVED	03-11-09
SECURED:	DANSKE BANK, A/S LONDON BRANCH	
		03-11-09
	75 KING WILLIAM STREET	
	LONDON, ENGLAND EC4N 7DT	
	FILING HISTORY	
60839977	FILED 03-10-06 AT 6:12 P.M. FINANCING STAT	'EMENT
	FILED 04-06-06 AT 2:53 P.M. AMENDMENT	
90781614	FILED 03-11-09 AT 6:49 P.M. ASSIGNMENT	
90927316	FILED 03-24-09 AT 12:09 P.M. AMENDMENT	
	FILED 12-09-10 AT 3:23 P.M. CONTINUATION	
	END OF FILING HISTORY	

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF JANUARY 24, 2014 AT 11:59 P.M.

20140464503UCXL

140133828

AUTHENTICATION: 1111159

Jeffrey W. Bullock, Secretary of State

DATE: 02-05-14

UCC FINANCING STATEMENT			DEPARTMENT OF STATE FILING SECTION
FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional)	disacussianocos de prossessi de	FILED 0	6:12 PM 03/10/2006
Jay Schwartz 212-592-14	00	INITIAL F. AMENDMENT	ILING NUM: 6083997 7 NUMBER: 0000000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	TOA TA AAAA KAAAA KAAAAA AAAAA AAAAA AAAAA AAAAA AAAAAA		RV: 060238652
Netional Corporate Bassarah I td			
National Corporate Research Ltd. 523 West Sixth Street			
Suite 544			
Los Angeles, Ca 90014			
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KAJ Holdings, LLC	FIRST NAME		10° WAA
	FIRS) NAINE	MIDDLE NAVE	SUFFIX
c/o Kenneth A. Jowdy, 74 Innisbrook Avenue	CITY	STATE POSTAL CODE	COUNTRY
14. SEE INSTRUCTIONS ADOLINFORE 16. TYPE OF ORGANIZATION CRANIZATION 1. I.C.	Las Vegas	NV 89113	and the state of t
CERTOR	Delaware	1	X NONE
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26. MALING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
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Lehman Brothers Holdings Inc.			
OR 35. INDIVIDUAL'S LAST VAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MARING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
399 Park Avenue	New York	NY 10022	SUUNINT
4. This Financino Statement covers the following codeteral:			
All of Debtor's right, title and interest to the following (collectively, the (i) all Pledged Company Interests;			
(ii) all securities, security certificates, moneys or property representing Company Interests, or representing a distribution in respect of the Pledge	TER COMPREND INFORMS or regulation from a s	entiteren amainian enelegationetere.	4 19
otherwise in respect of, the Piedeed Company Interests:	ange therelor, and any subscription warrant	s, rights or options issued to the b	olders of, or
(iii) all right, title and interest of Pledgers in, to and under any policy other Collateral;			
(iv) all "accounts", "general intangibles", "instruments" and "investment and	at property" (in each case as defined in the	Code) constituting or relating to t	the foregoing;
(v) all Proceeds of any of the foregoing property of Plednors (including	g without limitation, any proceeds of insur-	ance thereon, all "accounts", "gen	eral intangibles",
"instruments" and "investment property", in each case as defined in the	=	==	
Refer to defined terms in that certain Pledge and Security Agreement da VENTURES 2006, LLC, DIAMANTE PROPERTIES, LLC, and CSL F	ucd March <u>[0,</u> 2006, made by Debtor, KEN ROPERTIES 2006, LLC in favor of LEHM	NETH A. JOWDY, an individual AN BROTHERS HOLDINGS IN	, Baja C.
5. ALTERNATIVE DESIGNATION (V applicable) LESSEE/LESSOR CONS	IGNEE/CONSIGNOR BAILEE/BAILOR	SELLENBUYER AG. LIEN	NON-UCC FILING
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B. SEND ACKNOWLEDG	MENT TO MILE	man and Add and	~		AMEND	AL FILING NUM MENT NUMBER		
D. JEND ACKNOVICEDS	MACMENT I O: (MAIL	ne and Address)				SRV: 06032	5917	
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Z. TERMINATION: EN	ectiveness of the Fi	asncing Statement dentified above a	s is:maska with respec	it to security interest(s) of the	Secured Par	AL ESTATE RECORDS ty authorizing this Termination	n Statement	.00000000
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adds collateral or adds the s		or if this is a Termination authorized	by a Debtor, check here	and enter name of DEB	TOR author	zing this Amendment	e consum with	ar.
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FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas, LLC (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Company to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor, KENNETH A. JOWDY, an individual, BAJA VENTURES 2006, LLC, DIAMANTE PROPERTIES, LLC, and CSL PROPERTIES 2006, LLC in favor of LEHMAN BROTHERS HOLDINGS INC.

TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable faw. ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Debtor of Secured Party of record Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE risms and/or address. Please refer to the detailed instructions in them 6 and/or 3. CURRENT RECORD INFORMATION: By ORGANIZATION'S NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION:
Venable LLP 750 East Pratt Street Suite 900 Baltimore, Maryland 21202 INITIAL FINANCING STATEMENT FILE# 1b. This FINANCING STATEMENT AMENOMENT 1c. This F
Suite 900 Baltimore, Maryland 21202 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE# 15. This FINANCING STATEMENT AMENDMENT to be flied for record for recorded in the REAL ESTATE RECORDS TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of assignee in Item 7a or 7b and address of assignee in Item 7c, and also give name of assigner in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/oraddress: Please refer to the detailed instructions Detect Tename: Give record name of assigning the name and grades of a party. CHANGE name and/oraddress: Please refer to the detailed instructions To be deleted in item 6a or 6th also complete items 7e-7g (flapplicable). CURRENT RECORD INFORMATION: 8a. ORGANIZATION'S NAME 6b. INDIVIDUAL'S LAST NAME MIDDLE NAME WIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION:
Intitle Financing Statement File # 10.839977 FILED 3/10/2006 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Perty authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Perty authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Perty of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE remained and/or address: Please refer to the detailed instructions in the or of the deleted in item 6a or 6b Applicable. CURRENT RECORD INFORMATION: By ORGANIZATION'S NAME FIRST NAME Indicates the Complete Remains of the provided provided appropriate information in items 6a or 6b Applicable. CHANGED (NEW) OR ADDED INFORMATION:
Intrial Financing Statement File # 1b. This Financing Statement dentified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give narme of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE reme and/or address: Please refer to the detailed instructions Integerds to changing the name/address of a party. CHANGE reme and/or address: Please refer to the detailed instructions Integerds to changing the name/address of a party. CURRENT RECORD INFORMATION: 8a. ORGANIZATION'S NAME FIRST NAME MIDDLE NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION:
TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Debtor of Debtor of Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name ADD name: Complete kem 7a or 7b, and also dem 7a or 7b, and also dem 7a or 6b. CURRENT RECORD INFORMATION: 8a. ORGANIZATION'S NAME FIRST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION:
CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial). Give name of assignee in Item 7a or 7b and address of assignee in item 7c; and also give name of assigner in Item 8. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address. Please refer to the detailed instructions DetLETE name: Give record name Integerds to changing the name/address of a party. CURRENT RECORD INFORMATION: 6b. INDIVIDUAL'S LAST NAME FIRST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION:
ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 8. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address. Please refer to the detailed instructions DetLETE name: Give record name in regards to changing the name/address of a party. CURRENT RECORD INFORMATION: 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGEO (NEW) OR ADDED INFORMATION:
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7a ORGANIZATION'S NAME
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ondon Branch, 75 King William Street London EC4N 7DT Engla SEE INSTRUCTIONS ADD'L INFO RE 176 TYPE OF ORGANIZATION 77 JURISDICTION OF ORGANIZATION 79. ORGANIZATIONAL ID #. II any
ORGANIZATION DEBTOR DEBTOR DEBTOR
AMENDMENT (COLLATERAL CHANGE): check only one box

DELAWARE DEPARTMENT OF STATE U.C.C. FILING SECTION FILED 12:09 PM 03/24/2009 INITIAL FILING # 6083997 7

		AMENDMENT SRV:	# 2009 09273. 090295724
UCC FINANCING STATEMENT AMENDMENT	•		
FOLLOW INSTRUCTIONS (front and back) CAREFULLY [A. NAME & PHONE OF CONTACT AT FILER [optional]	Estaticioning/provinceconsected		
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	· · · · · · · · · · · · · · · · · · ·		
Mitchell Kolkin, Esquire			
Venable LLP 750 East Pratt Street			
Suite 900			
Baltimore, Maryland 21202			
<u> </u>	THE ABOVE SP	ACE IS FOR FILING OFFICE	
18 INITIAL FINANCING STATEMENT FILE#	But Add by Broad to be a considerate of the state of the second s	1b. This FINANCING STATEM to be filed (for record) (or r	ecorded) in the
60839977 FILED on 3/10/2006 2. TERMINATION: Effectiveness of the Financing Statement identified above is to	erminated with respect to security interest(s) of the	REAL ESTATE RECORDS Secured Party authorizing this Term	
CONTINUATION: Effectiveness of the Financing Statement identified above continued for the additional period provided by applicable law.			
ASSIGNMENT (full or partial): Give name of assigned in item 7a or 7b and ad-	dress of assignee in item 7c; and also give name of	Massignot in item 9	PHHIMMHHIMPI-POR-PARA AND AND AND AND AND AND AND AND AND AN
5. AMENDMENT (PARTY INFORMATION): This Amendment affects / Debt	tor or Secured Party of record. Check only		00000000000000000000000000000000000000
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8a. ORGANIZATION'S NAME			
OR KAJ Holdings, LLC	FIRST NAME	MIDDLE NAME	SUFFIX
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75. INDIVIDUAL'S LAST NAME	FIRST NAME		
7c. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
c/o Kenneth A. Jowdy, 74 Innisbrook Aver-	Las Vegas 76 JURISDICTION OF ORGANIZATION	NV 89113 7g. ORGANIZATIONAL ID #. If	USA
ORGANIZATION DEBTOR LLC	Delaware	4115122	INONE
8. AMENDMENT (COLLATERAL CHANGE): check only one box.		processor que en consequence de la consequence della consequence d	
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FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

JCC FINANCING STATEMENT AMENDMENT OLLOW INSTRUCTIONS (Front and back) CAREFULLY	nent 858-5 Fil	ed 06/20/20	Page	61 of 128 Pa	geID #:
A. NAME & PHONE OF CONTACT AT FILER [optional]	8008335778	DELAWA	RE DE	PARTMENT OF ILING SECTION	STATE
3. SEND ACKNOWLEDGMENT TO: (Name and Address)	0000333776			3 PM 12/09/2 NG # 6083997	
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UCC DIRECT SERVICES			SRV:	101169120	
2727 ALLEN PARKWAY					
SUITE 1000					
HOUSTON TX 77019	_				
. INITIAL FINANCING STATEMENT FILE #			1b. Thi	s FINANCING STATEME	NT AMENDMENT is
6083997 7				e filed [for record] (or red AL ESTATE RECORDS.	corded) in the
TERMINATION: Effectiveness of the Financing Statement identified above	e is terminated with respect to	security interest(s) of the			ation Statement.
# CONTINUATION: Effectiveness of the Financing Statement identified at continued for the additional period provided by applicable law.	bove with respect to security	r interest(s) of the Secure	d Party auth	orizing this Continuation	Statement is
ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b an	d address of assignee in item	n 7c; and also give name o	f assignor in	item 9.	
AMENDMENT (PARTY INFORMATION): This Amendment affects	Debtor <u>or</u> Secured Part	ly of record. Check only g	<u>ne</u> of these	two boxes.	
Also check <u>one</u> of the following three boxes <u>and</u> provide appropriate information is					
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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 62 of 128 PageID #: 23725

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1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-3

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KAJ HOLDINGS, LLC

Jurisdiction: DE - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 63 of 128 PageID #: 23726

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 64 of 128 PageID #: 23727

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 65 of 128 PageID #: 23728

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 66 of 128 PageID #: 23729

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 67 of 128 PageID #: 23730

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 68 of 128 PageID #: 23731

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 69 of 128 PageID #: 23732

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 70 of 128 PageID #: 23733

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 71 of 128 PageID #: 23734

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 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Debtor Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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PAGE 1

The First State

CERTIFICATE

SEARCHED FEBRUARY 5, 2014, AT 9:22 A.M. FOR DEBTOR "DIAMANTE CLUB, LLC"

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF JANUARY 24, 2014 AT 11:59 P.M.

20140464537UCXL

140133832

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 1111164

DATE: 02-05-14

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 73 of 128 PageID #: 23736

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 Matter#
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 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 74 of 128 PageID #: 23737

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1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-4

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CLUB, LLC

Jurisdiction: DE - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 75 of 128 PageID #: 23738

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 76 of 128 PageID #: 23739

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 77 of 128 PageID #: 23740

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 78 of 128 PageID #: 23741

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 79 of 128 PageID #: 23742

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 80 of 128 PageID #: 23743

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 81 of 128 PageID #: 23744

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 82 of 128 PageID #: 23745

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 83 of 128 PageID #: 23746

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1180 Avenue OF the Americas New York, NY 10036-8401

212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Debtor Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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PAGE 1

The First State

CERTIFICATE

SEARCHED FEBRUARY 5, 2014, AT 9:22 A.M. FOR DEBTOR "DIAMANTE CSL, LLC"

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THERE ARE NO PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS OR UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, AS OF JANUARY 24, 2014 AT 11:59 P.M.

20140464552UCXL

140133835

Jeffrey W. Bullock, Secretary of State

AUTHENTICATION: 1111166

DATE: 02-05-14

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 85 of 128 PageID #: 23748

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: DE - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 24, 2014

Result: Certified clear result retrieved

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 86 of 128 PageID #: 23749

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 Matter#
 088508/00001
 Order#
 991947-5

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: DIAMANTE CSL, LLC

Jurisdiction: DE - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 87 of 128 PageID #: 23750

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New York, NY 10036-8401 212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - CLARK COUNTY

Request for: State Tax Lien Search

Thru Date: February 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 88 of 128 PageID #: 23751

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 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - CLARK COUNTY

Request For: Local Judgment Search

Result: Records found
Thru Date: February 03, 2014

No. of findings:

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 89 of 128 PageID #: 23752

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New York, NY 10036-8401 212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - CLARK COUNTY

Request for: Local Judgment Search

Result: Records found

Case Number: 201106080003583

 File Date :
 06/08/2011

 Amount:
 \$154,532.63

Plaintiff: H&S

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 90 of 128 PageID #: 23753

Search Results

You searched under: Instrument Number, for: 201106080003583, with the document types of: N/A, between: N/A and N/A

Records found: 1

	***************************************				***************************************		Refresh	***************************************
First Party Name	First Cross Party Name	Instrument #	Document Type	Modifier	Record Date	Parcel #	Remarks	Total Value
JOWDY, KENNETH	MURRAY, GLEN	201106080003583	NOTICE	JUDGMENT	6/8/2011 3:48:04 PM	***************************************		\$0.00

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 91 of 128 Page 91.



Fees: \$22.00 N/C Fee: \$0.00 06/08/2011 03:48:04 PM Receipt #: 805100 Requestor: HUTCHISON & STEFFEN LLC Recorded By: BRT Pgs; 9 DEBBIE CONWAY

CLARK COUNTY RECORDER

RECORDING COVER PAGE

Must be typed or printed clearly in black ink only.

APN# 11 digit Assessor's Parcel Number may be obtained at: http://redrock.co.clark.nv.us/assrrealprop/ownr.aspx
TITLE OF DOCUMENT (DO NOT Abbreviate)
Notice of Entry of Findings of Fact, Conclusions of Law, and Judgment Awarding
Attorneys' Fees
Title of the Document on cover page must be EXACTLY as it appears on the first page of the document to be recorded.
Recording requested by:
Patricia Lee
Return to:
Name Hutchison & Steffen, LLC
Address 10080 W. Alta Dr., Suite 200
City/State/Zip Las Vegas, NV 89145
This page provides additional information required by NRS 111,312 Sections 1-2.
An additional recording fee of \$1.00 will apply.
To print this document properly—do not use page scaling.

P:\Recorder\Forms 12_2010

Electronically Filed 06/06/2011 04:33:21 PM 9000 NEOJ Michael K. Wall (2098) 2 Patricia Lee (8287) CLERK OF THE COURT HUTCHISON & STEFFEN, LLC. 3 10080 West Alta Drive, Suite 200 Las Vegas, NV 89145 Telephone: 702/385-2500 Facsimile: 702/385-2086 4 5 mwall@hutchlegal.com plee@hutchlegal.com 6 Former Attorneys for defendant/third-party 7 plaintiff Kenneth Jowdy 8 DISTRICT COURT 9 CLARK COUNTY, NEVADA 10 HUTCHISON N STEPFEN GLEN MURRAY, Case No. A571984 1 3 Dept No. XXII Plaintiff, 12 A PROFESSIONAL LLC
PECCOLE PROFESSIONAL PARK
(COST) WEST ALA SPIRE, SUITE 2023
LAS VEORE, RY ROLES NOTICE OF ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND JUDGMENT AWARDING 13 KENNETH JOWDY, DOES I through X. ATTORNEYS' FEES]4 inclusive, 15 Defendant. 16 KENNETH JOWDY, 17 Third-Party Plaintiff, 18 19 PHILLIP KENNER, an individual, DOES I 20 through X, inclusive, and ROE CORPORATIONS I through X, inclusive, 21 Third-Party Defendant, 22 23 PLEASE TAKE NOTICE that a FINDINGS OF FACT, CONCLUSIONS OF LAW, 24 AND JUDGMENT AWARDING ATTORNEYS' FEES was entered in the above-captioned 25 111 26 111 27 111 28

matter on June 6, 2011, a copy of which is attached hereto.

DATED this ______ day of June, 2011.

HUPGHISON & STEFFEN, LLC.

Michael K. Wall (2098) Patricia Lee (8287) Peccole Professional Park

10080 West Alta Drive, Suite 200 Las Vegas, NV 89145

Former Attorneys for defendant/third-party plaintiff Kenneth Jowdy

-2-

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CERTIFICATE OF MAILING

Pursuant to NRCP 5(b), I certify that I am an employee of HUTCHISON & STEFFEN, LLC. and that on this bear day of June, 2011, I caused the above and foregoing document entitled NOTICE OF ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND JUDGMENT AWARDING ATTORNEYS' FEES to be served as follows:

- by placing same to be deposited for mailing in the United States Mail, in a sealed envelope upon which first class postage was prepaid in Las Vegas, Nevada:
- to be sent facsimile; and/or
- to be hand-delivered;

to the attorney(s)/party(-ies) listed below at the address and/or facsimile number indicated

Kenneth Jowdy 74 Innisbrook Avenue Las Vegas, Nevada 89113

Defendant

Phillip Kenner 200 Hoover Avenue #1711 Las Vegas, NV 89101

Third-Party Defendant in proper person

Ross Goodman, Esq. Goodman Law Group 520 S. Fourth Street, 2rd Floor Las Vegas, NV 89101

Attorney for plaintiff

emfloyee of Hutchison & Steffen

* 3 ×

Jao	2.10	J. C	23758	a 00/20/20 1 age 33 01 120 1 age 15 #
				Electronically Filed 06/06/2011 10:51:07 AM
			FFOCL Michael K. Wall (2098)	Atra & Lluin
		2 3	Patricia Lee (8287) HUTCHISON & STEFFEN, LLC. Peccole Professional Park	CLERK OF THE COURT
		4	10080 West Alta Drive, Suite 200 Las Vegas, NV 89145	
		5	Telephone: 702/385-2500 Facsimile: 702/385-2086 mwall@hutchlegal.com	
		6	plee@hutchlegal.com	
		7	Former Attorneys for defendant/third-party plaintiff Kenneth Jawdy	
		9	DISTRICT	COURT
\$000an	•	10	CLARK COUN	TY, NEVADA
FFEN		11	GLEN MURRAY,) Case No. A571984
		12	Plaintiff,) Dept No. XXII
5	17 T. C.	13	٧.	FINDINGS OF FACT, CONCLUSIONSOF LAW, AND JUDGMENT
3		14	KENNETH JOWDY, DOES I through X, inclusive,) AWARDING ATTORNEYS' FEES
Z	A PROFESSIONAL L MICCAE PROFESSOM, N CMD WEST ALA GRIVE, SAN LAS VICAS, W 80/48	15	Defendant.	
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TCHISON	*8	17		
		18		5
)wind		19	KENNETH JOWDY,	}
		20	Third-Party Plaintiff,	}
		21	V.	}
		22	PHILLIP KENNER, an individual, DOES I through X, inclusive, and ROE	
		23	CORPORATIONS I through X, inclusive, Third-Party Defendant,	\ \
		24		.*
		25	Hutchison & Steffen, LLC's ("H&S") mo	ction for attorneys' fees and costs against its
		26	former client, defendant/third-party plaintiff Ken	neth Jowdy ("Jowdy" or "defendant"), came
		27	on for hearing before this Court on May 17, 2011	. Patricia Lee appeared on behalf of H&S no
		28	other parties or their counsel appeared.	
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3 Having considered the motion, renewed motion, supplement, non-opposition, 2 memorandum of costs and disbursements and other pleadings and papers on file herein, and 3 having heard the arguments of counsel at the hearing, and being fully advised in the premises, the Court finds as follows:

FINDINGS OF FACT

- 1. On or about September 24, 2008, Jowdy was sued by way of an Amended Complaint in the above-captioned case.
- To assist in his defense of this lawsuit, Jowdy obtained the services of H&S, and 2. signed a retainer agreement with the firm on or about October 24, 2008.
- 3. As Jowdy's counsel, H&S has diligently defended this lawsuit, including, inter alla, filing an initial motion to dismiss, filing a cross-claim, conducting discovery including numerous depositions, issuing subpoenas duces tecum, propounding and responding to written discovery, working with Jowdy's out-of-state counsel, coordinating and attending numerous telephonic and in-person client conferences, conducting research, drafting and filing motions, attending court hearings, preparing for and defending Jowdy at trial, and opposing and arguing numerous post-trial motions.
- As a result of the firm's legal services, Jowdy owes H&S \$154,532.63, which consists of attorneys' fees of \$149,145.81 and costs of \$5,386.82.
- 5. The costs and fees owed to H&S all arose pursuant to the parties' retainer agreement and were reasonable and necessary charges actually incurred. Jowdy agreed to "promptly pay [the] firm all previously incurred fees, costs, and expenses" upon termination of the attorney-client relationship by either H&S or defendant, and has failed to do so.
 - After completion of the bench trial in this matter, this Court issued a lengthy

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decision that was unfavorable to Jowdy. A Notice of Entry of Judgment was filed January 24, 2011.

- 7. Despite H&S's numerous phone calls, e-mails, and letters to Jowdy regarding the time-sensitive nature of pursuing an appeal, and returning his file to him in exchange for payment of the outstanding fees and costs, Jowdy failed to respond and thus elected not to appeal this Court's decision.
- 8. H&S filed a Notice of Withdrawal and Motion for Attorneys' Fees and Costs on or about February 11, 2011. Due to a clerical error, this Motion was not properly served on Jowdy.
- 9. On or about March 9, 2011, H&S filed an Amended Notice of Withdrawal pursuant to EDCR 7.40, which was mailed to Jowdy's correct, last-known address.
- 10. On or about March 15, 2011, H&S filed a Renewed Motion for Attorneys' Fees and Costs, which was mailed to Jowdy's correct, last-known address.
- 11. On or about May 4, 2011, H&S filed a Memorandum of Costs and Disbursements and Supplement to its Motion for Attorneys' Fees and Costs (attaching the firm's redacting billing records), both of which were mailed to Jowdy's correct, last-known address.
- Despite proper service, Jowdy did not oppose or otherwise respond to any of
 H&S's court filings, ultimately consenting to the judgment.

CONCLUSIONS OF LAW

- If any of the foregoing findings of fact would be more appropriately deemed a conclusion of law, it is so designated.
 - 2. H&S is entitled to its fees in the amount of \$149,145.81 and costs of \$5,386.82.

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PRODUCE PROPERTIES, TAKE 2003 (2005) WEST ALIA (2007), 19,472 (2003) (AS VEDAS, WY 800/45) \$

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 for a total award of \$154,532.63, pursuant to the underlying retainer agreement, NRS 18.010(1) and NRCP 54(d)(2)(A).

- 3. Having considered the factors set forth in Brunzell v. Golden Gate Nat'l Bank, 85 Nev. 345, 349-50, 455 P.2d 31, 33 (1969), H&S's fees were reasonably and necessarily incurred. In determining the reasonable value of H&S's services, this court considered the following factors: (1) the qualities of the advocates: ability, training, education, experience, professional standing and skill; (2) the character of the work to be done: its difficulty, its intricacy, its importance, time and skill required, the responsibility imposed and the prominence and character of the parties where they affect the importance of the litigation; (3) the work actually performed by the attorneys: the skill, time and attention given to the work; and (4) the result: whether the attorneys were successful and what benefits were derived. Id.
- 4. Pursuant to NRS 18.020(3) and the verified memorandum of costs and disbursements on file herein, less \$1,871.02 for overtime staffing costs, H&S is entitled to an award of its costs incurred herein in the amount of \$5,386.82.
- 5. By failing to respond to H&S's motion for attorneys' fees and costs, Jowdy has tacitly consented to this Court's adjudication of the motion. Argentena Consolidated Mining Company v. Jolley Urga Wirth Woodbury & Standish, 216 P.3d 779, 785 (2010).
- 6. To date, Jowdy has not asserted negligence or misconduct on the part of their former attorneys, H&S, such that this Court's summary adjudication of a fee dispute in the underlying action is inappropriate. Argentena, 216 P.3d at 787.
- 7. Pursuant to EDCR 2.20(c), this Court considers Jowdy's failure to serve and file written opposition as an admission that the motion is meritorious and a consent to granting the same.

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- 8. Jowdy does not dispute that he entered into a valid and enforceable retainer agreement with H&S.
- 9. H&S complied with its duties and obligations under the agreement by providing the legal services contracted thereto.

JUDGMENT

Based on the foregoing findings of fact and conclusions of law, H&S's motion for attorneys' fees and costs is granted. Judgment is entered in favor of H&S and against Jowdy, in the amount of \$149,145.81 and costs of \$5,386.82, for a total judgment amount of \$154,532.63 plus post-judgment interest to accrue at the contractual rate of 1% per month from the date of entry.

DATED this

QC.

KDGE SÚBAN JOHNSON

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TRUE AND CORRECT COPY

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CLERK OF THE COUR

JUN 0 7 2011

HUPCHISON & STEFFEN, LLC

Michael K. Wall (2098)

Patricia Lee (8287)

22 Peccole Professional Park

Submitted by:

10080 West Alta Drive, Suite 200

Las Vegas, NV 89145

Former Attorneys for defendant/third-party plaintiff Kenneth Jowdy

* S *

CONFIDENTIAL

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 100 of 128 PageID #: 23763

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 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - CLARK COUNTY

Request for: Federal Tax Lien Search

Thru Date: February 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 101 of 128 PageID #: 23764

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 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 30, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - SECRETARY OF STATE

Request For: UCC Debtor Search

Result: Records found
Thru Date: January 30, 2014

No. of findings:

Original UCC Filings: 2
Amendments: 2
Continuations: 2
Assignments: 2
Releases: 0
Corrections: 0
Terminations: 0

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 103 of 128 PageID #: 23766

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 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - SECRETARY OF STATE

Request for: UCC Debtor Search

Result: Records found

 File Type:
 Original

 File Number:
 2006007960-5

 File Date:
 03/13/2006

Current Secured Party of Record: DANSKE BANK, A/S LONDON BRANCH, LEHMAN BROTHERS

HOLDINGS INC.

 File Type:
 Amendment

 File Number:
 2006010942-2

 File Date:
 04/06/2006

 Original File Number:
 2006007960-5

File Type:AssignmentFile Number:2009006176-7File Date:03/11/2009Original File Number:2006007960-5

File Type:ContinuationFile Number:2010030839-6File Date:12/09/2010Original File Number:2006007960-5

 File Type:
 Original

 File Number:
 2006007961-7

 File Date:
 03/13/2006

Current Secured Party of Record: DANSKE BANK, A/S LONDON BRANCH, LEHMAN BROTHERS

HOLDINGS INC.

 File Type:
 Amendment

 File Number:
 2006010932-1

 File Date:
 04/06/2006

 Original File Number:
 2006007961-7

File Type:AssignmentFile Number:2009006177-9File Date:03/11/2009Original File Number:2006007961-7

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 104 of 128 PageID #: 23767

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File Type:ContinuationFile Number:2010030840-9File Date:12/09/2010Original File Number:2006007961-7

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Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral;
- (iv) all "accounts". "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas, LLC (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Company to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor, BAJA VENTURES 2006, LLC, DIAMANTE PROPERTIES, LLC. CSL PROPERTIES 2006, LLC, and KAJ HOLDINGS, LLC in favor of LEHMAN BROTHERS HOLDINGS INC.

SEND ACKNOWLEDGE	•	R [optional] e and Address)	T	Filed in the office of Ross Miller Secretary of State	Document Number 2009006176-7 Filing Date and Time 03/11/2009 3:52 F
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Sarri	TLED 3/13 otiveness of the Fin	ancing Statement identified above is	i terminated with respect to securi	THE ABOVE SPACE IS FOR FILING OFF 1b. This FRANCING ST. 1c. to be filed [for record REAL ESTATE REC by interest(s) of the Secured Party authorizing this continuing of the Secured Party authorizing this continuing Secured Party authorizing this Continuing Secured Party authorizing this Continuing Secured Party authorizing this Secured Party authorized Party authorized Party authorized P	ATEMENT AMENOMENT is] (or recorded) in the DRDS. Termination Statement.
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OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Donna Klenke 71	13-533-4661					
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Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests. or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral:
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas S. De R.L. De CV (the "Borrower"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Borrower to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor and Diamante Cabo San Lucas, LLC in favor of Lehman Brothers Holdings Inc.

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 115 of 128 PageID #: 23778

CORPORATION SERVICE COMPANY

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CSC- New York Suite 210 1180 Avenue OF the Americas New York, NY 10036-8401 212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-6

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: KENNETH A. JOWDY

Jurisdiction: NV - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle jeboyle@cscinfo.com

Corporation Service Company(R) Terms and Conditions

You agree that all information that Corporation Service Company furnishes to you will be used solely as one factor in your credit, insurance, marketing or other business decisions and will not be used (i) in determining a consumer's eligibility for credit or insurance where such credit or insurance is to be used primarily for personal, family or household purposes, (ii) for employment purposes, or (iii) for governmental licenses. Use of the information in the above manner is a violation of the Fair Credit Reporting Act.

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 116 of 128 PageID #: 23779

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212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Federal Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 117 of 128 PageID #: 23780

CORPORATION SERVICE COMPANY

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 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: State Tax Lien Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 118 of 128 PageID #: 23781

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1180 Avenue OF the Americas New York, NY 10036-8401 212-299-5606

212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - DANBURY CITY CLERK

Request for: Local Judgment Search

Thru Date: February 04, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 119 of 128 PageID #: 23782

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - DANBURY JUDICIAL DISTRICT

Request for: Local Judgment Search

Thru Date: February 05, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 120 of 128 PageID #: 23783

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 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request For: UCC Debtor Search

Result: Records found
Thru Date: January 28, 2014

No. of findings:

Original UCC Filings: 1
Amendments: 0
Continuations: 1
Assignments: 0
Releases: 0
Corrections: 0
Terminations: 0

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 121 of 128 PageID #: 23784

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 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: UCC Debtor Search

Result: Records found

 File Type:
 Original

 File Number:
 0002683094

 File Date:
 03/11/2009

Current Secured Party of Record: DANSKE BANK A/S, LONDON BRANCH

File Type:ContinuationFile Number:0002965916File Date:11/11/2013Original File Number:0002683094

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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STATE OF CONNECTICUT UCC-1 FINANCING STATEMENT

MAILING ADDRESS: Commercial Recording Division Connecticut Secretary of the State P.O. BOX 150470 Hartford, CT 06115-0470 860-509-6002 COURIER ADDRESS: Commercial Recording Division Connecticut Secretary of the State 30 Trinity Street Hartford, CT 06106 860-509-6002

Revised 11/2007

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FILE WITH THE CONNECTICUT SECRETARY OF STATE: DEBTOR PF VENTURES, LLC

PILING OFFICE COPY - CONNECTICUT UCC PINANCING STATEMENT (FORM UCC1)

Case 2:13-cr-00607-JFB-AYS DOCUMENT FIRE STATE 02 VOL U-00397 03324

DEBTOR: PF VENTURES, LLC SECURED PARTY: DANSKE BANK A/S, LONDON BRANCH

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- all Pledged Company Interests (as hereinafter defined); (i)
- all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests:
- all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante Cabo San Lucas, LLC, a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while the Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March ___, 2009, made by Debtor and in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").



FILING #0002965916 PG 1 OF 1 VOL 00504 PAGE 1388 FILED ON 11/11/2013 07:41 AM SECRETARY OF THE STATE OF CONNECTICUT

1. INITIAL FINANCING STATEMENT FILE #:
0002683094
2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the secured party authorizing this termination statement.
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the secured party authorizing this continuation statement is continued for the additional period provided by applicable law.
4. ASSIGNMENT(full or partial): Give name of assignor at point 7.
5. AMENDMENT(PARTY INFORMATION):
5.1 This Amendment Affects :
☐ Debtor ☐ Secured Party
☐ Added ☐ Deleted ☐ Change
6. AMENDMENT (COLLATERAL CHANGE): (Check only one box)
☐ Added ☐ Deleted ☐ Restated ☐ Assigned
7. NAME OF PARTY OF RECORD AUTHORIZING THIS AMENDMENT: ((name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor).
DANSKE BANK A/S, LONDON BRANCH
8. OPTIONAL FILER REFERENCE DATA :

Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 125 of 128 PageID #: 23788

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 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: State Tax Lien Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 126 of 128 PageID #: 23789

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212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Local Judgment Search

Thru Date: January 28, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 127 of 128 PageID #: 23790

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212-299-5600 212-299-5656 (Fax)

 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - SECRETARY OF STATE

Request for: Federal Tax Lien Search

Thru Date: January 16, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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Case 2:13-cr-00607-JFB-AYS Document 858-5 Filed 06/20/20 Page 128 of 128 PageID #: 23791

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 Matter#
 088508/00001
 Order#
 991947-7

 Project Id :
 Order Date
 02/05/2014

Additional Reference: NOT PROVIDED

Subject: PF VENTURES, LLC

Jurisdiction: CT - U.S. DISTRICT COURT

Request for: Federal Judgment Search

Thru Date: January 03, 2014

Result: Clear

Ordered by JANA PAREMOUD at BAKER & HOSTETLER LLP

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